

STATE OF WISCONSIN, CIRCUIT COURT, \_\_\_\_\_ COUNTY

For Official Use

IN THE MATTER OF THE GUARDIANSHIP OF

**Annual Report  
of Guardian**

\_\_\_\_\_  
Name of Ward

If you do not have sufficient space, attach additional information.

Case No. \_\_\_\_\_

1. What is your ward's current location and address?

2. What type of residence is this?

☐ Private home of ward

☐ Private home of guardian

☐ Group Home

☐ Nursing Home

☐ Hospital Facility

☐ Other:

3. Is your ward in a locked or unlocked setting?

☐ Unlocked

☐ Locked (explain setting:)

4. Is this setting the least restrictive environment for your ward's needs?

☐ Yes

☐ No

5. Has your ward changed to a more or less restrictive environment in the last year?

☐ No change

☐ To a **less** restrictive environment

☐ To a **more** restrictive environment

Please explain the date and type of change:

6. Has your ward's physical condition changed in the last year?

☐ No change

☐ Improved

☐ Worsened

Please explain:

7. Has your ward's mental condition changed in the last year?

☐ No change

☐ Improved

☐ Worsened

Please explain:

8. Are you kept regularly informed of your ward's physical and mental condition by medical and human services staff?

☐ Yes

☐ No

9. Do you see any possibility of your ward being able to manage the ward's personal matters in the future?

☐ No

☐ Yes (please explain:)

10. How often do you personally visit the ward?

☐ At least 4 times a year.

☐ Other:

☐ Never

11. Do you contact your ward in other ways?

☐ Telephone

☐ Mail

☐ Other:

12. Do you have any recommendations about your ward's welfare?

13. Do you have any other comments about your ward?

14. Are you interested in being a volunteer/guardian for others?

☐ Yes

☐ No

15. Do you wish additional information on your role as a guardian?

☐ Yes

☐ No

Signature of Guardian(s)

**File by the due date with the Register in Probate.  
Send copy to the Board or Agency designated by  
the county.**

Date Signed

Guardian's Telephone Number

Guardian's Address (☐ Check if address changed in last 12 months.)